

Notice Concerning Acquisition of Shares by FUJI OIL EUROPE

Fuji Oil Co., Ltd. today (Local Time : March 26) announces that its subsidiary Fuji Oil Europe (FOE) has acquired 50% shares of International Oils & Fats Ltd.(IOF).

1. Purpose of the Acquisition

Fuji Oil Group supplies chocolate fats worldwide as its core business and recognizes that the stable procurement of raw material is essential for the expansion of such business. IOF is located in the Republic of Ghana and produces and sells chocolate fats. In order to expand its business, FOE has decided to acquire 50% of IOF shares with the view for a stronger partnership between the two companies in the future.

2. Profiles of IOF

Company Name	INTERNATIONAL OILS & FATS LTD.	
Location	Hansua Factory, Techiman, Brong Afafo Region, Ghana	
Representative	Obed Asante	
Established	March 2011	
Line of Business	Production and Sales of Vegetable Oil & Fats	
End of Fiscal Year	December 31	
Paid-in Capital	GHS 30,000	
Shareholders	Obed Asante	80%
	Prince Asante	20%

3. Profiles of FOE

Company Name	FUJI OIL EUROPE	
Location	Kuhlmannlaan 36, 9042, Gent, Belgium	
Representative	Bernard Cleenewerck	
Established	February 1992	
Line of Business	Production and Sales of Oil & Fats	
End of Fiscal Year	December 31	
Paid-in Capital	EUR 17,900,000	
Shareholders	FUJI OIL CO., LTD.	99.3%
	FUJI OIL (SINGAPORE) PTE. LTD.	0.7%

4. Number of Shares

Before Acquisition	Nil. (Voting Right : Nil.) (Voting Interest : Nil.)
Acquisition	15,000 Shares (Voting Right : 15,000.) (Voting Interest : 50%)
After Acquisition	15,000 Shares (Voting Right : 15,000.) (Voting Interest : 50%)

5. Date of Acquisition (Local Time)

March 26, 2013

6. Effect on Consolidated Result

IOF will be our Affiliate Company by equity-method.

The acquisition is expected to have a minor effect on the Group's consolidated result.